HD 1761

#87

University of California
College of Agriculture
Agricultural Experiment Station
Berkeley, California

STATISTICS PERTAINING TO

THE 1946 DEMAND SITUATION

FOR

CANNING PEACHES

Ву

H. R. Wellman and B. H. Schulte

June, 1946

Contribution from the
Giannini Foundation of Agricultural Economics
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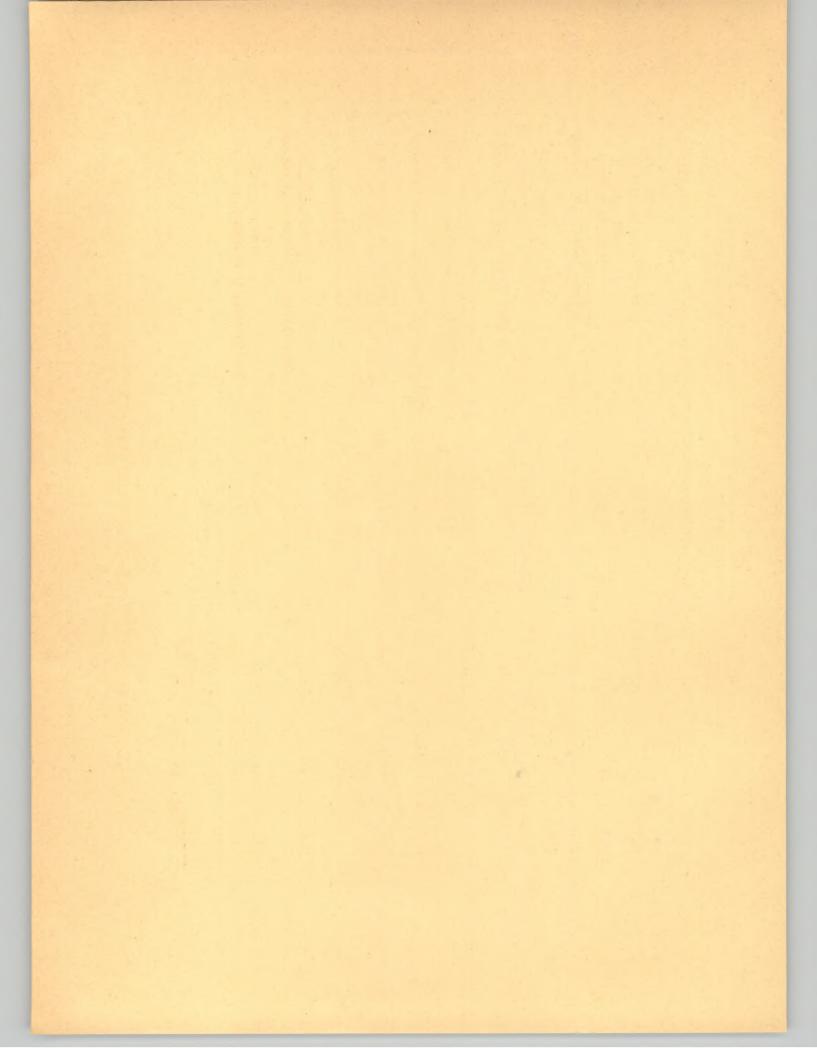


TABLE 1 SUMMARY DATA RELATING TO CANNED PEACHES

		Year beginning June 1			
	Unit	Average 1936-1940	1940	1945**	
Packers' domestic shipments for civilian use	1,000 Cases	10,491	12,956	13,576	
Packers' carryover, California end of year	n n	2,122*	953	231	
Exports and war services	11 11	1,439	500	700	
Distributors' domestic shipments for civilian use	11 11	10,440	12,800	13,300	
Distributors' stocks, end of year	пп	3,060	3,300	800	
Index of consumers' disposable income	Percent of 1936-1940 Av.	100	113	196	
Indexes of Wholesale Prices					
Canned Peaches	n	100	89	164	
Competing Canned Fruits	. 11	100	103	143	
Indexes of Retail Prices					
Canned Peaches Canned Pineapple Fruits and vegetables All foods	11 11	100 100 100	94 96 97	155 121 182	
	"	100	98	141	

*Excluding 1937-38 ** Preliminary - subject to revision

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TABLE 2 SUMIARY DATA RELATING TO CANNED MIXED FRUITS*

		Year beginning June 1			
	Unit	Average 1936–1940	1940	1945**	
Packers domestic shipments for civilian use	1,000 Cases	3,510	5,025	6,258	
Packers' carryover, end of year	11 11	877	758	110	
Exports and war services	11 11	733	73	350	
Distributors' domestic shipments for civilian use	11 11	3,340	4,700	6,300	
Distributors' stocks, end of year	11 11	1,020	1,400	200	
Index of consumers disposable income	Percent of 1936-1940 Av.	100	113	196	
Indexes of Wholesale Prices					
Canned Fruit Cocktail	· ·	100+	94	169	
Canned Apricots	11	100	115	152	
Canned Peaches	11	100	89	164	
Canned Pears	11	100	100	170	
Canned Pineapple	11	100	100	126	

^{*} Includes fruit cocktail, fruits for salad and other mixed fruits.

^{**} Preliminary - subject to revision.

^{† 1938 - 1940} average.

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TABLE 3 ACREAGE, PRODUCTION AND UTILIZATION OF
CALIFORNIA CLINGSTONE PEACHES

	Unit	Average 1936 - 1940	Average 1941 - 1945	1945	Ratio 1941-45 A to 1936-40 A	1936-4	1945 to 0 1941-45 Av.
ACREAGE							
Bearing Non-bearing Total	Acres	40,125 · 12,165 · 52,291	42,215 11,975 54,190	45,582 12,207 57,789	105 98 104	114 100 111	108 102 107
AVERAGE YIELD PER BEARING ACRE	Tons	8.7	9.7	10.2	111	117	105
PRODUCTION Total Unharvested Harvested	1,000 Tons	349 10 339	413 20 393	466 26 440	118 200 116	134 260 130	113 130 112
UTILIZATION Canned Dried Other processed Fresh	1,000 Tons	282 36 0 21	359 14 7 13	395 16 20 9	127 39 - 62	140 44 - 43	110 114 286 69

Source of data: California Cooperative Crop Reporting Service

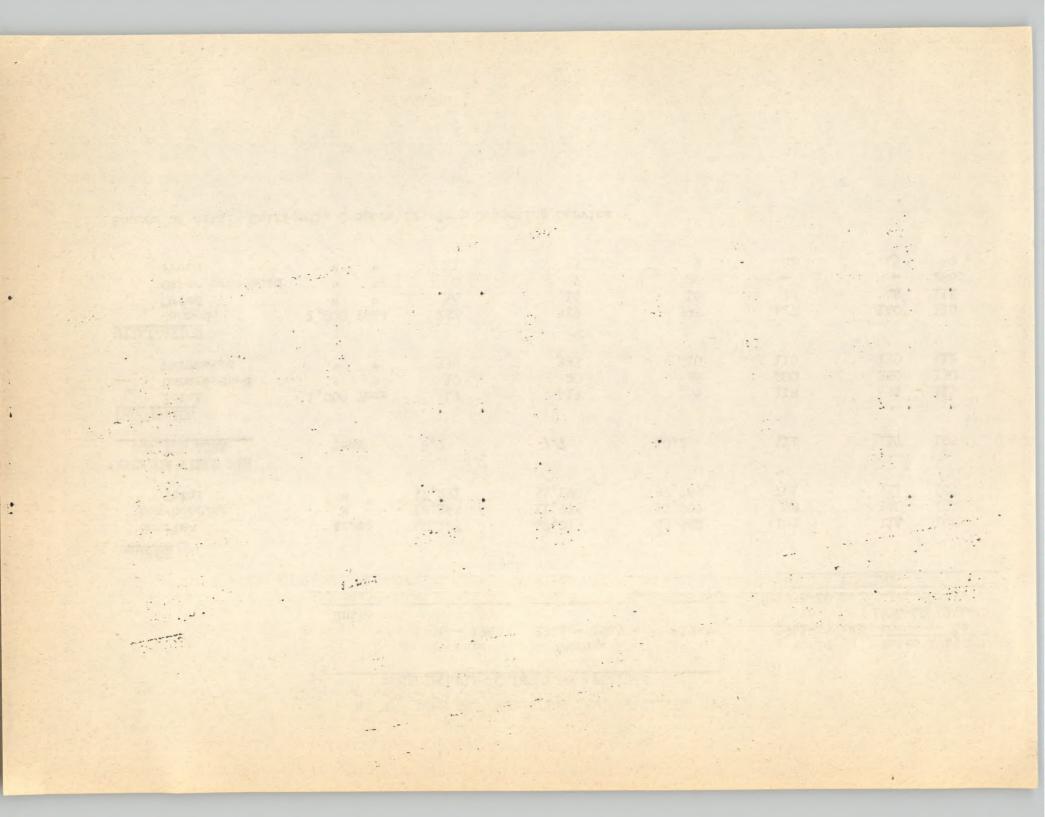


TABLE 4 CANNED PACK OF PEACHES AND OF PRODUCTS
CONTAINING PEACHES

				Ratio 1941-45 av.	Ratio I	L945
ITEM	Average 1936-1940 Thousands of cas	Average $\frac{1941-1945}{2}$ es - No. $2\frac{1}{2}$	1945 can basis	to 1936-40 av.	to 1936-40 Av. Per Cent	to 1941-45 av.
Canned peaches	10 526	11 700	12 248	111	116	105
Clingstones, California Freestones, California	10,536	11,700	12,248	119	66	56
Total California	11,318	12,627	12,768	112	113	
Freestones, other states		1,323	1,530	335	387	116
Total, United States	11,713	13,950	14,298	119	122	102
Canned mixed fruits, Cali:	fornia					
Fruit cocktail	3,115	5,696	6,035	183	194	106
Fruits for salad	1,165	243		21		
Other mixed fruits	-	161	565			351
Total	4,280	6,100	6,600	143	154	108

Sources of data: Canners League of California and National Canners Association.

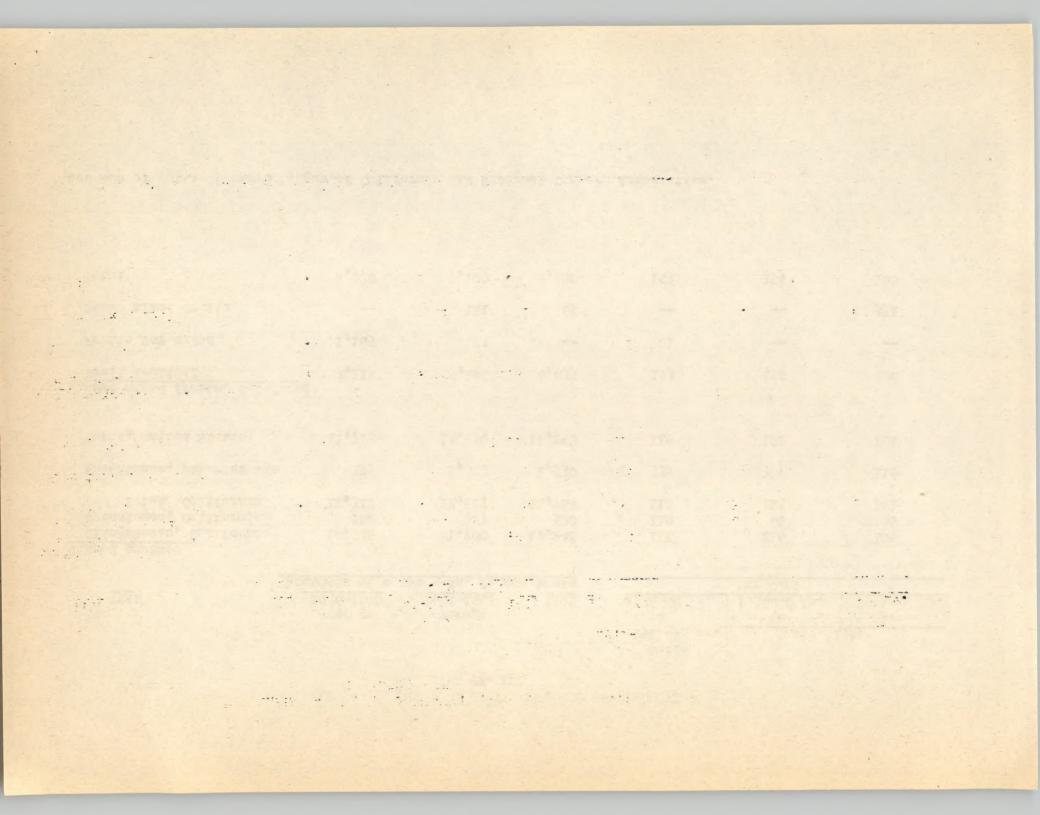


TABLE 5 SHIPMENTS OF CANNED PEACHES

	Year	beginning	June 1		
	Average 1936 - 1940	1940	1945	Ratio	1945 to
		-		1936-40 Av.	1940
	Thousands of Ca	ases	No. 2½ Can Basis	Perc	ent
Packers' shipments, California Clingstones	10,766	11,676	12,236	114	105
Freestones Total	770 11,536	1,233	510 12,746	66	41 99
Pack, other states	395	547	1,530	387	280
Packers! shipments, United States	11,930	13,454	14,276	120	106
Exports and war services	1,439	500	700	49	140
Packers domestic shipments for civilian use	10,491	12,956	13,576	129	105
Distributors' domestic shipments for civilian use	10,440	12,800	13,300	127	104

Sources of data: Canners League of California, National Canners Association and U. S. Bureau of Foreign and Domestic Commerce.

TABLE 6 SHIPMENTS OF CANNED MIXED FRUITS

Year beginning June 1

				Ratio 1945	
	Average			to	to
	1936-1940	1940	1945	193640 Av.	1940
	Thousands of cases -			Percent	
Packers' shipments, California					
Fruit Cocktail	3,074	4,521	6,046	197	134
Fruits for salad	1,169	577	au ***	the Office of th	
Other mixed fruits			562		
TOTAL	4,243	5,098	6,608	156	130
Exports and war services	733	73	350	48	479
	133	13	37-	10	*17
Packers domestic shipments for					
civilian use	3,510	5,025	6,258	178	125
-					
civilian use	3,340	4,700	6,300	189	134
Packers domestic shipments for civilian use Distributors domestic shipments f civilian use		5,025 4,700	6,258	189	125

Sources of data: Canners League of California, National Canners Association and U. S. Bureau of Foreign and Domestic Commerce.

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TABLE 7 PACKERS AND DISTRIBUTORS STOCKS OF CANNED PEACHES

			Ratio 1946	1
	Average		to	to
	$\frac{1937 - 1941}{1943}$ Thousands of cases - No. $2\frac{1}{2}$	1946	1937-41 Av.	1945
	Thousands of cases - No. $2\frac{1}{2}$	can basis	Percent	
California packers' stocks				
January 1st	6,063* 1,72	22 3,857	64	224
June 1st	2,122* 20	-, - ,	10	111
U. S. distributors' stocks				
January 1st	4,246 88	39 1,906	44	214
April 1st	3,649 72		38	193
June 1st	3,060 52	800**		152

Sources of data: Canners League of California and U. S. Bureau of Foreign and Domestic Commerce.

^{*} Excluding 1938

^{**} Preliminary - subject to revision

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TABLE 8 PACKERS' PRICE QUOTATIONS ON CANNED FRUITS

Year beginning June 1

ITEM	Average 1936-1940 Dollars per	1940 dozen No. 2	1945 2 ccns	Relative 1940 Percent of I	1945 1936-1940 av.
Clingstone peaches, choice halves,	1.40	1.25	2.30	89	164
Pineapple, fancy sliced,	1.70	1.70	2.15	100	126
Apricots, choice unpeeled halves,	1.65	1.90	2.50	115	152
Poars, choice halves,	1.65	1.65	2.80	100	170
Fruit cocktail, choice,	1.75	1.65	2.95	94	169

Source of data: California Fruit News

1:

TABLE 9 INDEX OF RETAIL PRICES OF CERTAIN FOODS

Year beginning June 1

ITEM	Average 1936-1940 Percent	1940 of 1936-194	1945*
All food	100	98	141
Fruits and vogetables Total Fresh Cannod Dried	100 100 100 100	97 97 95 99	182 193 135 167
Cannod peaches	100	94	155
Canned pincapple	100	96	121

* June - January

Source of data: U. S. Bureau of Labor Statistics

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TABLE 10 ACREAGE, PRODUCTION AND AVERAGE YIELD FER ACRE
CLINGSTONE PEACHES, CALIFORNIA 1936-1945

		Acreage		Production				
YEAR	Boaring	Non-bearing	Total	Harvestod	Unharvested	Total	boaring	
	<u>+</u> .	Acres	ے۔	4 Thousar	nds of tons	6	Tons	
1936	41,881	8,711	50,592	337		337	8.0	
1937	41,598	12,467	54,065	370		370	8.9	
1938	38,362	13,556	51,918	292	21	313	8.2	
1939	38,724	13,881	52,605	359	13	372	9.6	
1940	40,065	12,209	52,274	338	15	353	8.8	
1941	38,244	11,811	50,055	332		332	8.9	
1942	40,356	11,595	51,951	408	16	424	10.5	
1943	42,356	11,315	53,671	343	7	350	8.3	
1944	44,536	12,947	57,483	442	50	492	10.6	
1945	45,582	12,207	57,789	440	26	466	10.2	

Source of data: California Cooperative Crop Reporting Service

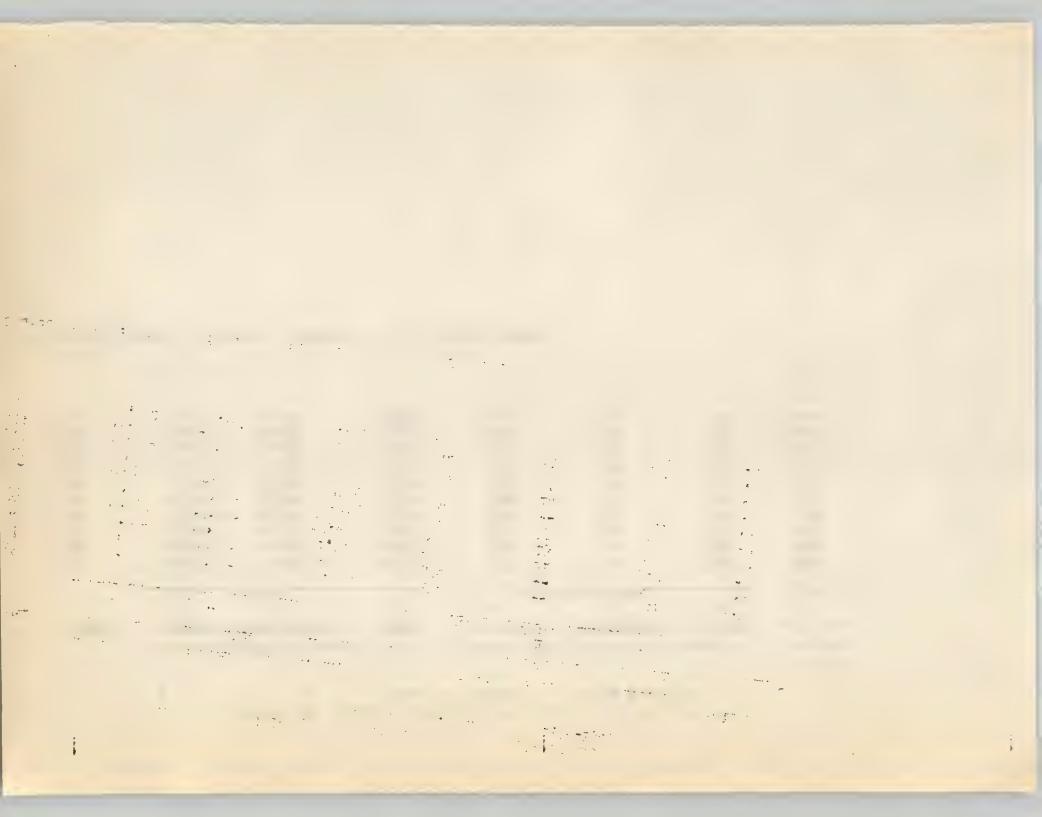


TABLE 11 HARVESTED PRODUCTION AND UTILIZATION OF CLINGSTONE PEACHES

CALIFORNIA 1936 - 1945

	TTT 0.70		ARVESTED			UTILIZAT	ION	
YEAR		. <u>P1</u>	RODUCTIO		Canned	Dried	Other Processed	Used Fresh
		_	1		2	3	4	5
		_		T	housan	ds of Tons		
	1936		337	-	265	50	0	22
	1937		370		323	34	0	13
	1938		292		242	26	0	24
	1939		359		299	30	0	30
	1940		338		283	41	0	14
	1941		332		312	11	0	9 '
	1942		408		374	21	0	13
	1943		343		320	7	3	13
	1944		442		396	13	13	20
	1945		440		395	16	20	9

Source of data: California Cooperative Crop Reporting Service.

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TABLE 12 PACK AND CARRYOVER CANNED CLINGSTONE AND CANNED FREESTONE PEACHES, CALIFORNIA 1936-1945

	Pack			Carryover	June 1	
YEAR	Clingstones 1	Freestones 2	Total 3 and cases	Clingstones 4 No. 2½ can basis	Freestones _5.	To 1-1
			70000	not an otal occup		
1936	10,352	475	10,827	1,929	113	2.042
1937	12,317	1,043	13,360	1,498	69	1,567
1938	9,471	376	9,847	5,578	435	6,013
1939	10,775	882	11,657	2,737	269	3,006
1940	9,765	1,134	10,899	2,690	273	2,463
1941	10.768	2,152	12,920	779	174	953
1942	12,961	1,089	14,050	792	165	957
1943	10,203	537	10,740	768	63	831
1944	12,321	339	12,660	210	2	212
1945	12,248	520	12,768	205	4	209
1946	où de			217	14	231

Sources of data: Canners League of California and Canning Peach Advisory Board.

Pack figures include canned peaches remanufactured into fruit salad and fruit cocktail, and spiced clingstone peaches.

Carryover figures represent stock in packers' hands, sold and unsold, exclusive of goods sold to the Government.

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TABLE 13

PACK, CARRYOVER AND SHIPMENTS OF CANNED CLINGSTONE PEACHES, CALLFORNIA, 1936-1937 to 1945-1946

PACK, CABRYOVER AND SHIPMENTS OF CANNED FREESTONE PEACHES, CALIFORNIA, 1936-1937 to 1945-1946

Year June — May	Pack	Carryover at beginning of year	Shipments	Year June - Ma	Pack Y	Carmover et beginning of year	Shipments
	1	2	3		1	2	3
	Thousands	of cases - No.	$2\frac{1}{2}$ can basis		Thousands of	cases - No.	$2\frac{1}{2}$ can basis
1936-37	10,352	1,929	10,783	1936-37	475	113	519
1937-38	12,317	1,498	8,237	1937-38	1,043	69	677
1938-39	9,471	5,578	12,312	1938-39	376	435	542
1939-40	10,775	2,737	10,822	1939-40	882	269	878
1940-41	9,765	2,690	11,676	1940-41	.1,134	273	1,233
1941-42	10,768	779	10,755	1941-42	2,152	174	2,161
1942-43	12,961	792	12,985	1942-43	1,089	165	1,191
1943-44	10,203	768	10,761	1943-44	537	63	598
1944-45	12,321	210	12,326	1944-45	339	2	337
1945-46	12,248	205	12,236	1945-46	520	. 4	510
1946-47	, , , ,	217		1946-47		14	

Sources of data: Canners League of California and Canning Peach Advisory Board Source of data: Canners League of California



TABLE 15 PACK, CARRYOVER AND SHIPMENTS OF CALIFORNIA

CANNED PEACHES, 1936-37 to 1945-46

Year June - May	Pack	Carryover at beginning of Year	Shipments
	1	2	3
	Thousan	d cases - No. 2	a can basis
1936-37	10,827	2,042	11,302
1937-38	13,360	1,567	8,914
1938-39	9,847	6,013	12,854
1939-40	11,657	3,006	11,700
1940-41	10,899	2,963	12,909
1941-42	12,920	953	12,916
1942-43	14,050	957	14,176
1943-44	10,740	831	11,359
1944-45	12,660	212	12,663
1945-46	12,768	209	12,746
1946-47		231	

Source of data: Canners League of California

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TABLE 16 SHIPMENTS OF CANNED PEACHES BY PACKERS, UNITED STATES, 1936-37 to 1945-46

Year June-May	California shipments 1 Thouse	Pack other states 2 ands of cas	Estimated U. S. shipments 3 ses - Eo.	Exports and War Services 4 2 can basis	Domestic civilian shipments
1936-37	11,302	232	11,554	1,309 1,271 2,160 1,953 500 3,300 5,2770 4,350 9,450 700	10,245
1937-38	8,914	277	9,191		7,920
1938-39	12,854	347	13,201		11,041
1939-40	11,700	550	12,250		10,297
1940-41	12,909	547	13,456		12,956
1941-42	12,916	1,818	14,734		11,434
1942-43	14,176	1,971	16,147		10,377
1942-43	11,359	363	11,722		7,372
1943-44	12,663	934	13,597		4,147
1944-45	12,746	1,530	14,276		13,576

Sources of data:

Col. 1 Table 15 Column 3.

Col. 2 National Canners Association converted to No. $2\frac{1}{2}$ can basis.

Col. 3 Figures in Column 1 plus corresponding figures in Column 2.

Col. 4 U. S. Bureau of Foreign and Domestic Commerce.

Col. 5 Figures in column 3 minus corresponding figures in Column 4.

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TABLE 17 SHIPMENTS OF CANNED PEACHES BY DISTRIBUTORS FOR CIVILIAN CONSUMPTION IN THE UNITED STATES, 1936-37 to 1945-46

	Packers	Distributors	
	domestic	stocks at	
Year	civilian	beginning	Distributors
June-May	chipments	of year	Shipments
, ,	1	2	3
	Thousands c	f cases - No. 22 c	an basis
1936-37	10,200	3,100	10,400
1937-38	7,900	2,900	8,100
1938-39	11,000	2,700	10,400
1939-40	10,300	3,300	10,500
1940-41	13,000	3,100	12,800
1941-42	11,400	3,300	9,000
1942-43	10,400	5,700	13,000
1943-44	7,400	3,100	9,700
1944-45	4,200	800	4,500
1945-46	13,600	500	13,300
1946-47	A CONTRACTOR OF THE PARTY OF TH	800	

Sources of data:

- Col. 1. Table 16 Column 5
- Col. 2. U. S. Bureau of Foreign and Domestic Commerce.
- Col. 3. Figures in column 1 minus figures in column 2, for the same year plus figures in column 2 for the following year.

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Col	1. Table 16 Column 2. January 16 Column 2. Fagurer 17 Column 108 Thomas Column 108 University of	g. 5 \$ Percentiand Comestic Lycy Limber - Lycnese to con- companies filtures in con- tage gase.	ordinance.
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TABLE 18 PACK AND GARRYOVER CANNED FRUIT COCKTAIL, CANNED FRUITS FOR SALAD, AND OTHER CANNED MIXED FRUITS, CALIFORNIA, 1936-1945

	Pa	ick				Carryover J	une 1	
Year	Fruit Cocktail	Fruits for salad 2 Thousan	Other Mixed Fruits 3 ads of case	Total 4 - No.	Fruit Cocktail 5 2½ can Ba	Fruits for Salad	Other Mixed Fruits 7	Total 8
1936 1937 1938 1939 1940 1941 1942 1943 1944 1945 1946	2,209 3,306 2,043 3,654 4,361 5,097 5,560 5,621 6,167 6,035	1,434 1,347 906 1,550 589 644 570	75 167 565	3,643 4,653 2,949 5,204 4,950 5,741 6,130 5,696 6,334 6,600	385 336 1,295 288 747 587 653 239 156 118	190 288 441 71 159 171 46 81		575 624 1,736 359 906 758 699 320 156 118

Source of data: Canners League of California.

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PACK, CARRYOVER AND SHIPMENTS OF CANNED FRUIT COCKTAIL, CALIFORNIA, 1936-1937 to 1945-1946

PACK, CARRYOVER AND SHIPMENTS OF CANNED FRUITS FOR SILAD, CALIFORNIA, 1936-1937 to 1945-1946

Year June -	Fack May	Carryover at beginning of year	Shipments	Year June - May	Pack	Carryover at beginning of year	Shipments
	1	2	3		1	2	3
	Thousands	of cases - N	$6.2\frac{1}{2}$ can basis		Thousands	of cases - No.	$2\frac{1}{2}$ can basis
1936-37	2,209	385	2,258	1936-37	1,434	190	1,336
1937-38	3,306	336	2,347	1937-38	1,347	288	1,194
1938-39	2,043	1,295	3,050	1938-39	906	441	1,276
1939-40	3,654	288	3,195	1939-40	1,550	71	1,462
1940-41	4,361	747	4,521	1940-41	589	159	577
1941-42	5,097	587	5,031	1941-42	644	171	769
1942-43	5,560	653	5,974	1942-43	570	46	535
1943-44	5,621	239	5,704	1943-44	0	81	81
1944-45	6,167	156	6,205	1944-45	0	0	0
1945-46	6,035	118	6,046	1945-46	0	0	0
1946-47	•	107		1946-47		0	

Source of data: Canners League of California

Source of data: Canners League of California

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TABLE 21

PACK, CARRYOVER AND SHIPMENTS OF CANNED MIXED FRUITS,* CALIFORNIA, 1936-37 to 1945-46

SHIPMENTS OF CANNED MIXED FRUITS BY PACKERS, CALIFORNIA, 1936-37 to 1945-46

Year June - May	Pack	Carryover at beginning of year	Shipments	Year June - May	Total Shipments	Exports and War Services	Domestic civilian shipments
	1	2	3		1	2	3
	Thousands	of cases-No.	$2\frac{1}{2}$ can basis		Thousands of	cases-No.	$2\frac{1}{2}$ can basis
1936-37 1937-38 1938-39 1939-40 1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	3,643 4,653 2,949 5,204 4,950 5,741 6,130 5,696 6,334 6,600	575 624 1,736 359 906 758 699 320 156 118 110	3,594 3,541 4,326 4,657 5,098 5,800 6,509 5,860 6,372 6,608	1936-37 1937-38 1938-39 1939-40 1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	3,594 3,541 4,326 4,657 5,098 5,800 6,509 5,860 6,372 6,608	811 758 979 1,044 73 400 2,320 2,090 4,030 350	2,783 2,783 3,347 3,613 5,025 5,400 4,189 3,770 2,342 6,258

^{*}Includes fruit cocktail, fruits for salad and other mixed fruits.

Source of data: Canners League of California.

Col. 1 Table 21, Column 3

Col. 2 U. S. Bureau of Foreign and Domestic Commerce.

Col. 3 Figures in Column 1 minus corresponding figures in Column 2.

Sources of data:

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SHIPMENTS OF CINNED MIXED FRUITS BY DISTRIBUTORS FOR CIVILIAN CONSUMPTION IN THE UNITED STATES,
1936-37 to 1945-46

Year June - May	Packers domestic civilian stipments	Distributors stocks at beginning of year	Distributors Shipments
	1	2	3
	Thousands	of cases-No. $2\frac{1}{2}$	can basis
1936-37	2,800	600	2,600
1937-38	2,800	800	2,700
1938-39	3,300	900	3,300
1939-40	3,600	900	3,400
1940-41	5,000	1,100	4,700
1941-42	5,400	1,400	4,600
1942-43	4,200	2,200	5,600
1943-44	3,800	800	4,200
1944-45	2,300	400	2,500
1945-46	6,300	200	6,300
1946-47		200 *	

^{*}Preliminary - subject to revision

'Sources of data:

Col. 1 Table 22, Column 3.

Col. 2 U. S. Bureau of Foreign and Domestic Commerce.

Col. 3 Figures in Column 1 minus figures in Column 2 for the same year plus figures in Column 2 for the following year.

CONSUMERS' INCOME, UNITED STATES, 1936-1945

Year *	Nonagricultural income payments 1935-39 - 100	Disposable income of individuals Billions of dollars
1936	107	65.2
1937	103	69.2
1938	101	62.9
1939	110	67.7
1940	122	73.2
1941	151	88.7
1942	189	110.6
1943	220	124.6
1944	236	137.5
1945	233	139.6

^{*} Nonagricultural income payments, year beginning June 1; disposable income of individuals, calendar year.

Sources of data: U. S. Bureau of Foreign and Domestic Commerce.

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	3,800		F 500
33/3-13	11,200	2,200	5,600
1961-42		T*800	1,600
		**************************************	1,700
1939-40	3,600	800	3,500
1938-39	3,300	900	3 300
T031-36	5 800		
1236-35	5,600		2,600
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Sources of Satar U. S. Bureau of Foreign and Demonstr Generates.